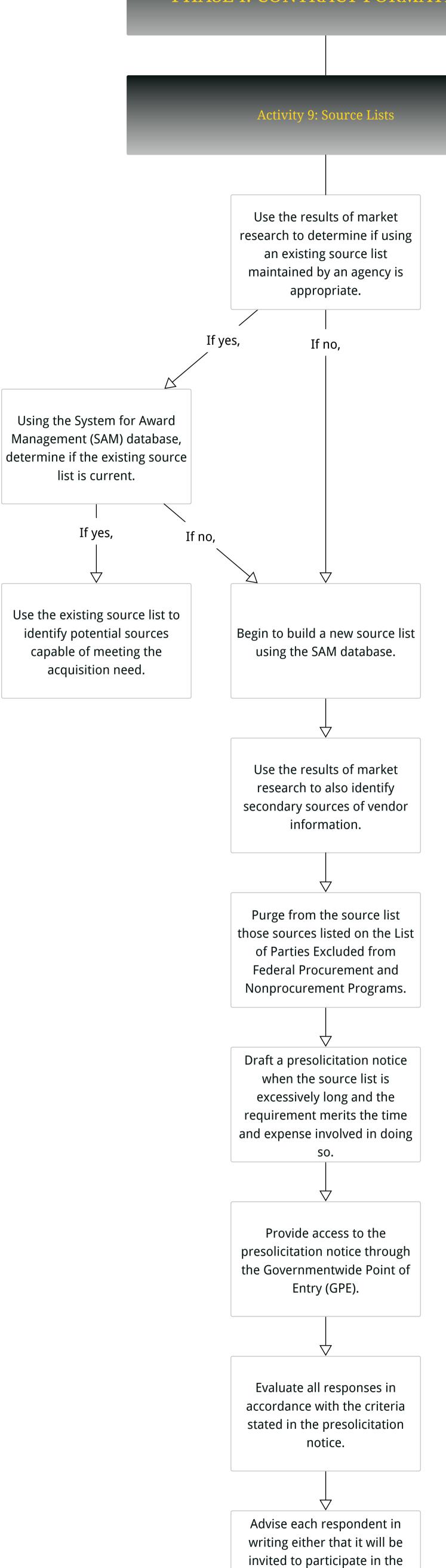
PHASE I: CONTRACT FORMATION



resultant acquisition, or that it

is unlikely to be a viable

competitor.